

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

May 24, 1999

REGISTRATION NO.: 23748 BOOK: 85 PAGE: 208
BONDS ISSUED BY: Reorganized R-III School District
AMOUNT OF ISSUE: \$7,350,000.00 COUNTY: of Lincoln
DATE OF ISSUE: May 26, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for the acquisition, constructing, equipping, furnishing and betterment of school facilities, including, without limitation, site acquisition and development, construction, equipping and furnishing of a new elementary school in Moscow Mills and other remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.600%	\$ 300,000.00	03/01/2011
4.700%	700,000.00	03/01/2012
4.800%	1,000,000.00	03/01/2013
4.900%	1,250,000.00	03/01/2014
	1,250,000.00	03/01/2015 *
	1,350,000.00	03/01/2016 *
	1,500,000.00	03/01/2017 *
5.000%	4,100,000.00	03/01/2017

ARE BONDS CALLABLE: Bonds maturing on March 1, 2011 may be redeemed on March 1, 2004 and thereafter in whole at any time or in part on any interest payment date.
Bonds maturing on March 1, 2012 and thereafter may be redeemed on**

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$7,271,650.00
INTEREST RATE: 5.0176%
ASSESSED VALUATION FOR: \$173,069,038
INDEBTEDNESS: (Including this issue) \$21,200,000
NOTICE OF ELECTION: Published one newspaper March 24 and 31, 1999
DATE OF ELECTION: April 6, 1999
ELECTION RESULTS: Yes...3,669; No...2,182
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

**March 1, 2009 and thereafter in whole at any time or in part on any interest payment date